
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14A-101)

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

FINTECH ACQUISITION CORP. IV

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Important Information

This communication is being made in respect of the proposed business combination contemplated by that certain Business Combination Agreement, dated as of December 29, 2020, by and among FinTech Acquisition Corp. IV (“FTIV”), Perella Weinberg Partners (“PWP”) and the other parties thereto. On May 26, 2021, PWP provided the following written materials in a presentation to certain existing and potential stockholders. The materials are filed herewith pursuant to Rule 14a-12.

Forward Looking Statements

Certain statements made in this communication are “forward-looking statements” within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. Statements regarding the potential combination and expectations regarding the combined business are forward-looking statements. In addition, words such as “estimates,” “projects,” “expects,” “anticipates,” “forecasts,” “plans,” “intends,” “believes,” “seeks,” “may,” “will,” “would,” “should,” “future,” “propose,” “target,” “goal,” “objective,” “outlook” and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements. These forward-looking statements are not guarantees of future performance, conditions or results, and involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the control of the parties, that could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements. Factors that may cause such differences include, among others, the following: (1) the inability of the parties to complete the potential business combination or to complete the contemplated transactions; (2) satisfaction or waiver (if applicable) of the conditions to the potential business combination, including with respect to the approval of the stockholders of FTIV; (3) the ability to maintain the listing of the combined company’s securities on NASDAQ; (4) the inability to complete the private placement; (5) the risk that the proposed transaction disrupts current plans and operations of PWP as a result of the announcement and consummation of the transactions described herein; (6) the ability to recognize the anticipated benefits of the proposed business combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and retain its management and key employees; (7) costs related to the proposed business combination; (8) changes in applicable laws or regulations and delays in obtaining, adverse conditions contained in, or the inability to obtain necessary regulatory approvals required to complete the potential transaction; (9) the possibility that PWP may be adversely affected by other economic, business, and/or competitive factors; (10) the outcome of any legal proceedings that may be instituted against PWP or any of its respective directors or officers, following the announcement of the potential transaction; (11) the failure to realize anticipated pro forma results and underlying assumptions, including with respect to estimated stockholder redemptions and purchase price and other adjustments; (12) changes in general economic conditions, including as a result of the COVID-19 pandemic; and (13) other risks and uncertainties indicated from time to time in the preliminary proxy statement of FTIV filed with the SEC on February 5, 2021, as amended on March 29, 2021, May 5, 2021, and May 25, 2021 and as it may be further amended, including those under “Risk Factors” therein, and other documents filed or to be filed with the SEC by FTIV. Forward-looking statements speak only as of the date they are made, and PWP and FTIV do not undertake any obligation, and expressly disclaim any obligation, to update, alter or otherwise revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Readers should carefully review the statements set forth in the reports, which FTIV has filed or will file from time to time with the SEC.

Additional Information about the Proposed Transaction and Where to Find It

FTIV has filed with the SEC a preliminary proxy statement and amendments thereto in connection with the business combination and will mail a definitive proxy statement and other relevant documents to its stockholders. The preliminary proxy statement, as amended, is not yet final and will be further amended. The definitive proxy statement will contain important information about the business combination and the other matters to be voted upon at a special meeting of the stockholders to be held to approve the business combination and other matters, and is not intended to provide the basis for any investment decision or any other decision in respect of such matters. FTIV's stockholders and other interested persons are advised to read the preliminary proxy statement, the amendments thereto, and the definitive proxy statement in connection with FTIV's solicitation of proxies for such special meeting, as these materials will contain important information about FTIV, PWP and the business combination. The definitive proxy statement will be mailed to the stockholders of FTIV as of a record date to be established for voting on the business combination and the other matters to be voted upon at the special meeting. FTIV's stockholders will also be able to obtain copies of the proxy statement, as well as other filings containing information about FTIV, without charge, once available, at the SEC's website at <http://www.sec.gov>, or by directing a request to: info@ftspac.com.

Participants in Solicitation

FTIV, PWP and certain of their respective directors and officers, as applicable, may be deemed participants in the solicitation of proxies of FTIV's stockholders in connection with the business combination. FTIV's stockholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of FTIV in FTIV's annual report on Form 10-K for the year ended December 31, 2020, which was filed with the SEC on March 15, 2021 and amended on May 4, 2021.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of FTIV's stockholders in connection with the business combination and other matters to be voted upon at the special meeting, including certain of PWP's officers, is set forth in the preliminary proxy statement for the business combination that FTIV filed with the SEC on February 5, 2021, as amended on March 29, 2021, May 5, 2021, and May 25, 2021 and as it may be further amended. Additional information regarding the interests of participants in the solicitation of proxies in connection with the business combination is included in the proxy statement that FTIV filed with the SEC on February 5, 2021, as amended on March 29, 2021, May 5, 2021, and May 25, 2021 and as it may be further amended. This communication does not constitute a solicitation of a proxy, an offer to purchase or a solicitation of an offer to sell any securities.



P / W / P
/ PERELLA WEINBERG
PARTNERS

May 2021

Forward-Looking Statements

This Presentation has been provided to you by Perella Weinberg Partners and its affiliates (collectively "Perella Weinberg Partners," the "Firm" or "PWP") for use by PWP and FinTech Acquisition Corp. IV ("FTIV") in connection with their proposed business combination and the offering of securities of FTIV in a private placement. This Presentation contains forward-looking statements, which reflect PWP's and FTIV's current views with respect to, among other things, its operations, financial performance and prospects, its industry, markets and competitors and the regulatory environment in which it operates. You can identify these forward-looking statements by the use of words such as "outlook," "believes," "expects," "potential," "projects," "continues," "may," "will," "should," "seeks," "target," "approximately," "predicts," "intends," "plans," "estimates," "anticipates" or the negative version of these words or other comparable words. Such forward-looking statements are based on current expectations and assumptions and are subject to various risks and uncertainties, including those described in FTIV's registration on Form S-1, the preliminary proxy statement and / or prospectus relating to the proposed business combination filed by FTIV with the Securities and Exchange Commission (the "SEC") and FTIV's other public filings, and other risks and uncertainties that may not be currently predictable or are outside the control of FTIV and PWP. Accordingly, there are or will be important factors that could cause actual outcomes or results to differ materially from those indicated in these statements. Readers are cautioned not to place undue reliance on any forward-looking statements and neither FTIV nor PWP intends, nor assumes any obligation, to update or revise these forward-looking statements, which speak only as of the date first made, except as may otherwise be required by the federal securities laws. To the extent that PWP provides guidance on a non-GAAP basis, it does not provide reconciliations of such forward-looking non-GAAP financial measures to GAAP due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation, including adjustments that could be made for the charges reflected in PWP's reconciliation of historic numbers, the amount of which, based on historical experience, could be significant.

PWP – A Leading Global Independent Advisory Firm



PWP At A Glance

Critical Mass And Momentum To Grow



\$519M
in 2020 Revenue



10% CAGR⁽²⁾
2016 PF – 2020 Revenue

Exceptional Talent In Key Regions⁽¹⁾



57 Partners
Avg. ~25 Years
Experience



~550 Employees
10 Offices
5 Countries

Deep Expertise And Broad Reach



6
Industry Verticals



900+
Clients



40+
Countries

\$1T+

Transaction
Value

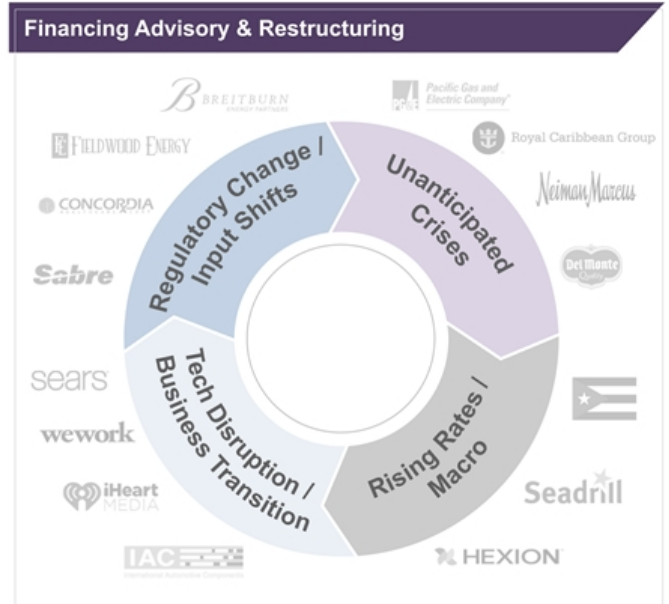
Why PWP?



Our Market	<ul style="list-style-type: none">▪ Demand for advisory services expanding in period of significant change▪ Independent advisory model expected to continue to gain share
Our People	<ul style="list-style-type: none">▪ Independent thought leadership across industries, geographies and products▪ Collaboration the cornerstone of our culture and key to our success
Our Strategy	<ul style="list-style-type: none">▪ Focused on sectors and regions with most compelling opportunity▪ Significant opportunity to grow in existing, core markets▪ Adjacent markets and white space create additional opportunities for growth
Our Brand	<ul style="list-style-type: none">▪ Highly regarded brand – reputation for highest quality and integrity▪ Unique network that allows access to virtually any client in the world
Our Alignment	<ul style="list-style-type: none">▪ Significant ownership by working partners aligned with public shareholders▪ Strong incentive to drive shareholder returns through growth, margin expansion and disciplined return of capital



Common Dynamics Drive The Need For Independent Advice



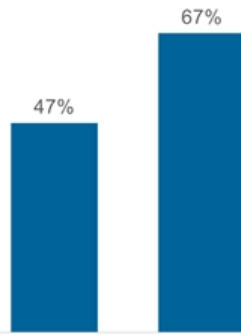
Independent Advisors Are Well Positioned In A Large Addressable Market

Global M&A Fee Pool



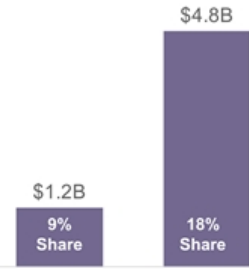
Avg.: L5Y 2005 L5Y 2020

Independents In Top 25 Deals



L5Y 2005 L5Y 2020

Independents' M&A Fee Pool










L5Y 2005 L5Y 2020



Source: Dealogic
 Notes: As of 12/31/20; L5Y denotes last five years, represented on an average annual basis
 Independent set includes PWP, Lazard, Evercore, Rothschild, Centerview, Guggenheim, PJT, Moelis, Houlihan Lokey and Greenhill

Our Expertise And Reach

Franchises

-  Consumer & Retail
-  Energy
-  Financial Institutions
-  Healthcare
-  Industrials
-  TMT
-  Restructuring

Geographies

North America

- New York
- San Francisco
- Houston
- Chicago
- Los Angeles
- Denver
- Calgary






















Europe

- London
- Paris
- Munich



Advisory Services



Substantial Opportunity To Grow Our Existing Franchises

Franchise	US		Europe	
	Overall Volume ⁽¹⁾	PWP Presence	Overall Volume ⁽¹⁾	PWP Presence
 Consumer & Retail	~\$110B		~\$70B	
 Energy	~\$260B		~\$110B	
 Financial Institutions	~\$100B		~\$90B	
 Healthcare	~\$270B		~\$80B	
 Industrials	~\$200B		~\$180B	
 TMT	~\$480B		~\$200B	
 Restructuring	~\$168B ⁽²⁾		~\$15B ⁽³⁾	

Critical Mass In Prevailing Advisory Geographies

Geography	2016 – 2020 Market		PWP Focus		
	Annualized M&A Volume (\$B)	Average Deal Size (\$M)	Coverage Effort	Office	
Our Focus Today 72% of M&A Volume		\$1,680	\$1,200		
		240	990		
		90	840		
		120	1,040		
		410	780		—
Collaboration	   	650	540	Collaborations {    	

Lead Advisor Across Deal Size, Industry And Transaction Type

Large-Cap Advisory			Mid-Cap Advisory			Restructuring / Capital Markets	
VONOVIA	€29B	DEUTSCHE WOHNEN	Luminex	\$1.8B	DiaSorin	Garrett	Company
Discovery	-	WARNER MEDIA	Kraft Heinz	\$3.4B	Hormel Foods	maravai	Capital Markets
VEOLIA	€25.9B	SUEZ	PURACYCLE TECHNOLOGIES	\$1.2B	ROTHCHILD Acquisition I Co	Royal Caribbean Group	Capital Markets
OWL ROCK CAPITAL PARTNERS	\$12.5B	ALTIMAR ACQUISITION CORPORATION	PRECISION MEDICINE GROUP	-	Blackstone	Pacific Gas and Electric Company	Creditor
NORTHROP GRUMMAN	\$3.4B	VERITAS	KKR	\$5.3B	COTY	Alta Mesa Resources	Company
	\$9.2B	Orbital ATK	INVITAE	\$1.4B	ARCHER	OctoPharma	Capital Markets
PSA ENERGY SERVICES	\$26B	FCA	OXY	\$1.5B	ECOPEPETROL	Sabre	Capital Markets
PayPal	\$4B	honey	CANTEL	\$775M	Hirshleifer	Insulet Corporation	Capital Markets
OAKTREE CAPITAL GROUP	\$8B	Brookfield	altran	€5B	Capgemini	PGE	Creditor
	\$107B	SAB GLOBAL / ASB Dev	OSRAM	€4B	Bain Capital / The Carlyle Group	LEGACY	Company
Altria	\$12.8B	JUUL	HealthEquity	\$2B	WageWorks	wework	Capital Markets
RSP PERMIAN	\$9.5B	CONCHO	JACOBS	\$3.3B	WorleyParsons	HEXION	Creditor
e-on	\$54B	PROLOGIS	sodastream	\$3.2B	PEPSICO	sears	Creditor
BD	\$24B	BOARDWALK	Apache	\$3.5B	ALTUS DIGITAL	iHeart MEDIA	Company
Medtronic	\$43B	COVIDIEN	kate spade	\$2.4B	J&F COACH	CONCORDIA	Company

P/W/P
PERELLA WEINBERG
PARTNERS

Source: Press Releases, Public Information, Dealogic

Client Diversity Across Industries, Geographies And Profile

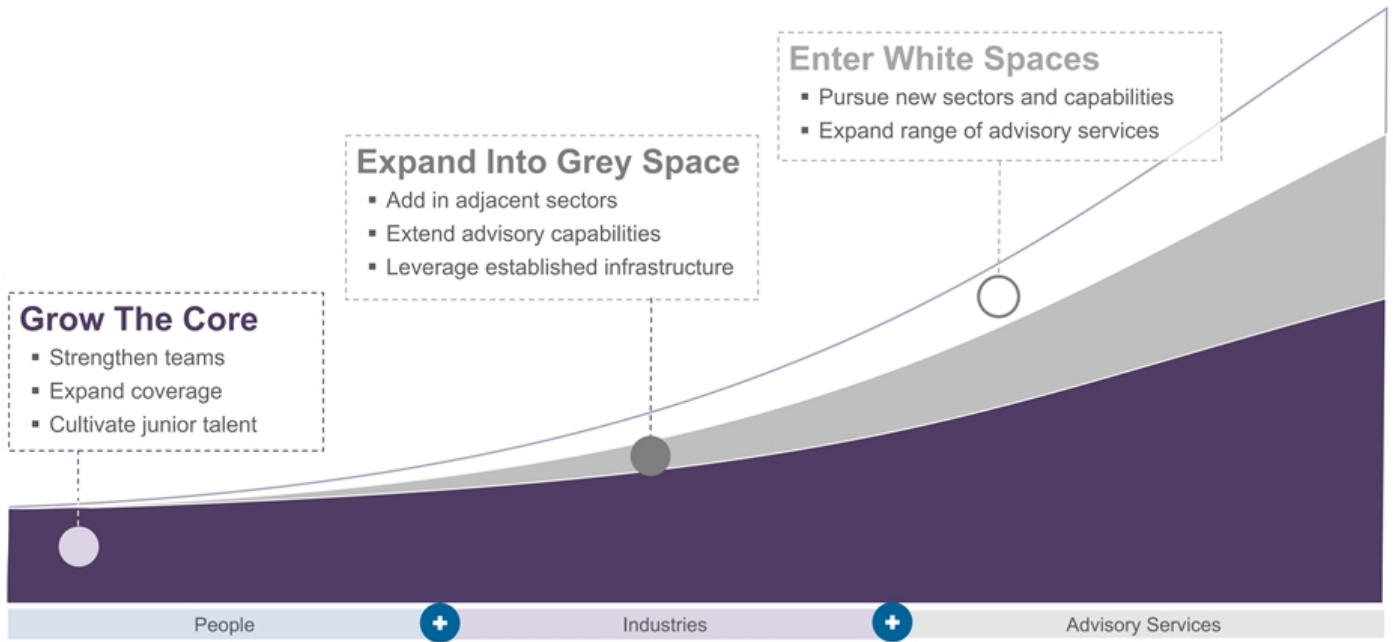


P/W/P
PERELLA WEINBERG
PARTNERS

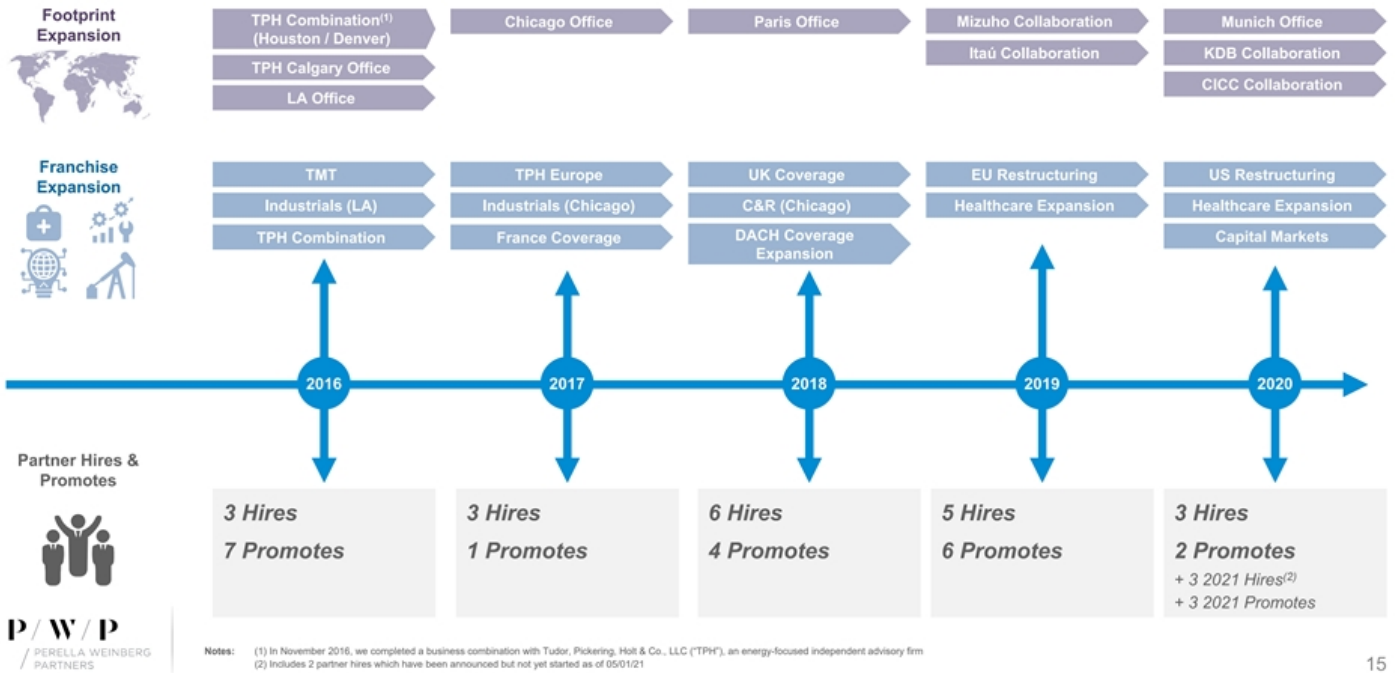
Experience And Runway To Build Longstanding Advisory Relationships



A Focused Growth Strategy



Recent Track Record Of Strategic Expansion



Notes: (1) In November 2016, we completed a business combination with Tudor, Pickering, Holt & Co., LLC ("TPH"), an energy-focused independent advisory firm
 (2) Includes 2 partner hires which have been announced but not yet started as of 05/01/21

Careful, Methodical Approach To Growing Our Team

Optimizing The Base (Since December 31, 2016)



How Do We Choose Our People?

Thought Leadership

- ✓ Deep industry insights
- ✓ Broad advisory experience
- ✓ Reputation of integrity

Cultural Fit

- ✓ Team player
- ✓ Mentor and player / coach
- ✓ Committed to diversity, equity and inclusion

Summary Of Q1 2021 Results

(\$ in millions)

P&L Year-Over-Year

	Three Months Ended March 31,		
	2021	2020	Change (\$)
Revenue	\$170	\$92	\$77
<i>% Growth</i>	84%		
Adj. Comp Expense ⁽¹⁾	(\$109)	(\$59)	
<i>% of Revenue</i>	64%	63%	
Adj. Non-Comp Expense ⁽¹⁾	(\$24)	(\$30)	
<i>% of Revenue</i>	14%	32%	
Adj. Operating Income ⁽¹⁾	\$36	\$4	\$32
<i>% Margin</i>	21%	5%	
Adj. Non-Operating Income (Expense) ⁽¹⁾	(\$2)	\$1	
Adj. Pre-Tax Income ⁽¹⁾	\$34	\$5	\$28
<i>% Margin</i>	20%	6%	
Income Tax Expense ⁽²⁾	(\$2)	(\$1)	
Adj. Net Income ⁽¹⁾	\$32	\$5	\$27
<i>% Margin</i>	19%	5%	

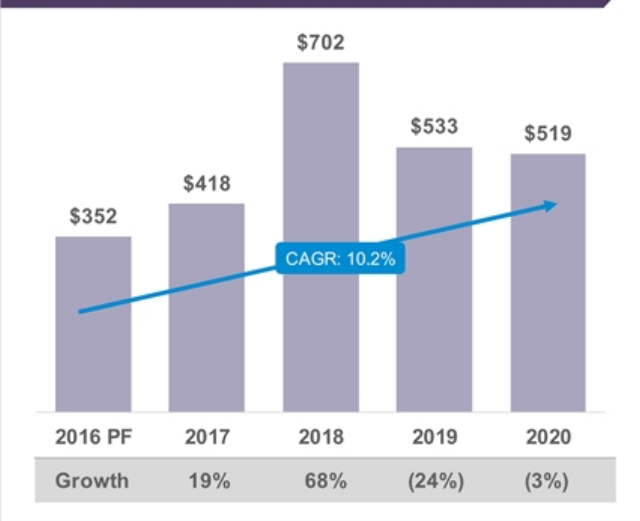
Commentary About Q1 2021 Results

- Significantly higher advisory revenue in the first quarter of 2021 versus the same period in 2020
- Year-over-year growth driven by strong performance in the M&A and Restructuring advisory business
- Increase in Adjusted Compensation Expense due to higher bonus accrual associated with higher revenue and a slightly higher compensation margin
- Decrease in Adjusted Non-Compensation Expense from reduced spending in Travel, Meals & Entertainment and General, Administrative & Other
- For the balance of 2021, Non-Compensation Expenses are expected to increase modestly as a result of increased global travel for bankers as well as costs associated with becoming a public company

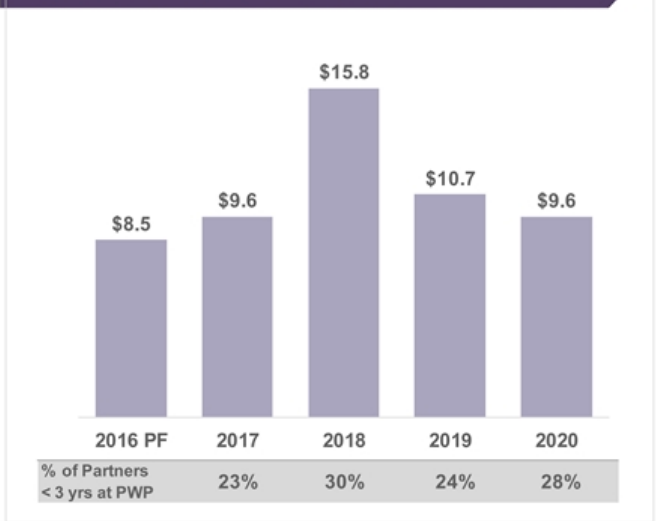
Summary Financial Performance

(\$ in millions)

Gross Revenue (GAAP)




Productivity (Revenue / Avg. Partner)



Notes: Calculation discrepancies may occur due to rounding.
 2016 PF revenue based on full year contribution of TPH (including 11 months prior to the November 2016 combination)
 CAGR reflects annualized GAAP revenue growth from 2016 PF – 2020, respectively

Key Measures To Track Our Performance

	2016 PF	2017	2018	2019	2020
 # New Partner Hires	5	3	6	5	3
 # Partner Promotes	4	1	4	6	2
 # Fee Paying Clients	158	187	197	179	175
 # Clients \$1M+	65	94	105	100	99
 Average Fee Paying Client (\$M)	\$2.0	\$2.1	\$3.5	\$2.9	\$2.9
 Top 10 Deals % Of Total Revenue	35%	32%	37%	39%	33%
 # Repeat Clients	37	47	68	82	74

Why PWP?



Our Market	<ul style="list-style-type: none">▪ Demand for advisory services expanding in period of significant change▪ Independent advisory model expected to continue to gain share
Our People	<ul style="list-style-type: none">▪ Independent thought leadership across industries, geographies and products▪ Collaboration the cornerstone of our culture and key to our success
Our Strategy	<ul style="list-style-type: none">▪ Focused on sectors and regions with most compelling opportunity▪ Significant opportunity to grow in existing, core markets▪ Adjacent markets and white space create additional opportunities for growth
Our Brand	<ul style="list-style-type: none">▪ Highly regarded brand – reputation for highest quality and integrity▪ Unique network that allows access to virtually any client in the world
Our Alignment	<ul style="list-style-type: none">▪ Significant ownership by working partners aligned with public shareholders▪ Strong incentive to drive shareholder returns through growth, margin expansion and disciplined return of capital





P / W / P
/ PERELLA WEINBERG
PARTNERS

Appendix

Overview Of FinTech Acquisition Corp. IV

Strong Strategic Partner	<ul style="list-style-type: none"> ▪ Sponsor team brings deep expertise in the financial services sector ▪ Team has successfully navigated 16⁽¹⁾ companies in private-to-public transitions with a combined 150+ years experience in the financial services industry
Leader in the SPAC Market	<ul style="list-style-type: none"> ▪ Pioneer using the SPAC structure to unlock significant value in partnership with attractive companies seeking an avenue to the public markets
Experienced Leadership Team	<ul style="list-style-type: none"> ▪ Team with operational and financial expertise and an investors lens to complement PWP's
Impressive Track Record	<ul style="list-style-type: none"> ▪ Proven track record of impressive shareholder returns across five combinations to date ▪ Stellar reputation with institutions for quality asset selection

cardconnect.

+90% return⁽²⁾
from IPO to sale to
First Data in July 2017

intermex
International Money Express

+63% return⁽³⁾
Since IPO

paya

\$250M
Upsized PIPE

P/W/P
PERELLA WEINBERG
PARTNERS

Source: Public Filings, FactSet

Notes:

(1) Includes three announced and pending de-SPAC transactions (Perella Weinberg Partners, Payoneer, and eToro)

(2) Return on units based on acquisition consideration paid by First Data of \$15.00 per share of CCN common stock and \$3.99 per CCN warrant (assumes warrants were issued within 30 days of acquisition closing), per tender offer statements filed by CCN and First Data with the SEC on 06/07/17

(3) Return on units based on IMXI common stock closing price as of 05/20/21; for each whole warrant, reflects 0.201 shares of IMXI common stock and \$1.12 in cash issued to warrant holders pursuant to IMXI's Offer to Exchange Warrants filed on Form S-4 with the SEC on 03/28/19

Transaction Overview

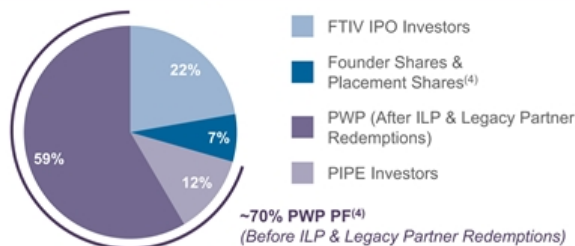
Key Highlights

- Pro forma unlevered equity value ~\$980M⁽¹⁾
- PWP to receive net cash proceeds of up to ~\$325M⁽²⁾ from SPAC and PIPE for:
 - Debt paydown
 - Liquidity to non-working PWP equity holders
 - Additional working capital
- Existing PWP equity holders and employees to hold ~70% PF ownership prior to PWP equity redemptions⁽³⁾
 - ~59% pro forma for certain third party investor limited partners ("ILPs") & Legacy Partner redemptions
- PWP expects to have a debt-free balance sheet at closing with added undrawn revolver liquidity

Implied Sources & Uses

Sources (\$M)		Uses (\$M)	
FinTech IV Cash	\$230.0	Cash to Balance Sheet	\$16.8
Equity to PWP ⁽⁴⁾	502.4	Debt Repayment ⁽⁵⁾	200.0
PIPE Issuance ⁽⁵⁾	125.0	PWP Equity ⁽⁷⁾	502.4
		PWP Equity Redemptions ⁽⁵⁾⁽⁷⁾	108.2
		Transaction Fees ⁽²⁾	30.0
Total Sources	\$857.4	Total Uses	\$857.4

Pro Forma Ownership



Source: FTIV Proposal, PWP Management

Notes: Assumes no FTIV stockholder redemptions; calculation discrepancies may occur due to rounding. (1) Based on transaction price per FTIV share of \$10.00 and (a) 23.0M SPAC shares, (b) 610,000 private placement shares, (c) 50.2M shares retained by PWP investors, (d) 12.5M shares purchased by PIPE investors, (e) 20% of the total 6.8M sponsor promote shares, or 1.4M shares, that are not subject to price-based transfer restrictions following the closing and (f) a transaction equity pool of 10.2M RSUs. Excludes (a) the four remaining 20% tranches of sponsor promote shares that cannot be sold or transferred until closing stock price exceeds \$12.00, \$13.50, \$15.00 and \$17.00, respectively, for 20 out of any 30 consecutive trading days, (b) 1.0M sponsor promote shares that will be forfeited at closing, and (c) out of money warrants (\$11.50 strike). (2) Assumes \$30M in estimated transaction costs; actual costs may differ. (3) PWP remaining ownership of ~70% (before \$108M PWP equity redemptions from PIPE raise) reflects dilutive impact of full promote amount and 10.2 million RSUs expected to be issued pursuant to the Transaction Pool as if fully vested and excludes any warrant dilution, and excludes the up to 9.5 million performance-based RSUs expected to be granted as Management Awards that are expected to be granted out of the General Share Reserve. (4) PWP interests will initially be held directly or indirectly through an operating partnership in an "Up-C" structure; as partnership interests are exchanged by partners for shares, partners are expected to receive an entitlement to certain payments pursuant to a customary tax receivable agreement with the public company. (5) Assumes a \$125M PIPE financing with \$108M applied to PWP equity redemptions; the amount of cash applied to PWP equity redemptions may change based on PWP equity holder demand, FTIV stockholder redemptions or PWP's discretion to retain additional working capital. (6) Represents estimated debt plus make whole; actual amount of debt at closing date may differ. (7) Represents implied value of total PWP equity of \$610.6M prior to closing

Ownership At Closing

(shares in millions)

	No Redemptions Scenario ⁽¹⁾			Adjustments ⁽²⁾	Max Redemptions Scenarios ⁽²⁾		
	Shares	% of [A]	% of [B]		Shares	% of [A]	% of [B]
Class A Common Stock Outstanding at Closing							
FTV Shareholders	23.0	24.7%	22.2%	(15.5)	7.5	8.5%	7.6%
Placement Shares	0.6	0.7%	0.6%	-	0.6	0.7%	0.6%
Founder Shares Not Subject to Performance Targets ⁽³⁾	1.4	1.5%	1.3%	-	1.4	1.5%	1.4%
Founder Shares Subject to Performance Targets ⁽⁴⁾	5.5	5.9%	5.3%	-	5.5	6.2%	5.5%
PIPE Investors ⁽⁵⁾	12.5	13.4%	12.1%	-	12.5	14.1%	12.7%
Sub-Total Class A Common Stock Outstanding at Closing	43.0	46.1%	41.5%	(15.5)	27.5	31.0%	27.8%
Class A Common Stock Assuming All PWP OpCo Units Exchanged and Class B Common Stock Held by Professional Partners and ILPs are Exchanged for Class A Common Stock							
<i>Professional Partners</i>							
Legacy Partners and Non-PWP Working Partners ⁽⁶⁾	7.4	7.9%	7.1%	2.9	10.2	11.6%	10.4%
<i>PWP Working Partners</i>							
PWP Working Partners - Vested Units (Up to 5 Year Lockup)	15.6	16.7%	15.1%	-	15.6	17.6%	15.8%
PWP Working Partners - Unvested Units (Up to 5 Year Vesting)	22.8	24.4%	22.0%	-	22.8	25.7%	23.1%
Sub-Total PWP Working Partners	38.4	41.2%	37.1%	-	38.4	43.3%	38.9%
Sub-Total Professional Partners	45.7	49.1%	44.2%	2.9	48.6	54.9%	49.2%
ILPs	4.5	4.8%	4.3%	8.0	12.4	14.1%	12.6%
Sub-Total Additional Class A Common Stock Assuming All PWP OpCo Units Exchanged	50.2	53.9%	48.6%	10.8	61.1	69.0%	61.9%
[A] Class A Common Stock (Assuming PWP OpCo Units are Fully Exchanged) Excluding Unvested RSUs⁽⁷⁾	93.2	100.0%	90.1%	(4.7)	88.5	100.0%	89.7%
Unvested RSUs⁽⁸⁾ (If Vested) - Preliminary Estimate RSU Allocations, Subject to Board Approval							
Time-based Predominantly Vesting Less Than 3 Years	7.0	-	6.8%	-	7.0	-	7.1%
Performance-based Vesting Years 3-5	3.2	-	3.1%	-	3.2	-	3.2%
Sub-Total Unvested RSUs	10.2	-	9.9%	-	10.2	-	10.3%
[B] Grand Total Including All Founder Shares and RSUs (If Vested)⁽⁷⁾	103.4	-	100.0%	(4.7)	98.7	-	100.0%
Of Which: Class A Common Stock Held by PWP Working Partners, Employees and Consultants ⁽⁷⁾	48.6	-	47.0%	-	48.6	-	49.2%
Warrants Struck at \$11.50 (Excluded Above)	7.9	NA	NA	-	7.9	NA	NA

Voting Schedule (Assuming PWP OpCo Units Have Not Been Exchanged)⁽⁹⁾

	No Redemptions Scenario ⁽¹⁾			
	Votes / Share	Shares	Votes	% Vote
Class A Common ⁽¹⁰⁾	1	43.0	43.0	8.5%
Class B-1 Common	10	45.7	457.4	90.6%
Class B-2 Common	1	4.5	4.5	0.9%
Total		93.2	504.9	100.0%

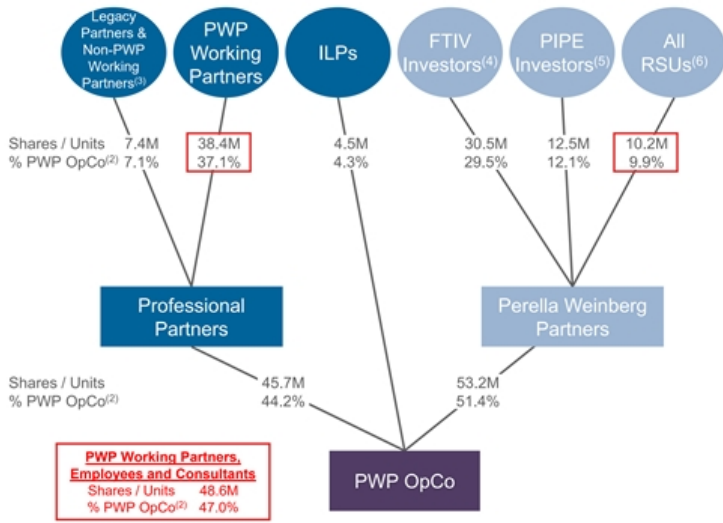
	Max Redemptions Scenarios ⁽²⁾			
	Votes / Share	Shares	Votes	% Vote
Class A Common ⁽¹⁰⁾	1	27.5	27.5	5.2%
Class B-1 Common	10	48.6	486.1	92.4%
Class B-2 Common	1	12.4	12.4	2.4%
Total		88.5	526.0	100.0%

Note: All amounts on this capitalization table are approximate. Grand Total includes full amount of Founder Shares, excludes unvested RSUs and warrants. (1) Assumes no shares of FTV are redeemed, includes ILP and Legacy Partner redemptions. (2) Adjustments reflect change in assumptions between No Redemptions Scenario and Max Redemptions Scenario. Per Business Combination Agreement, Max Redemptions Scenario assumes maximum 15.5 million shares of FTV redeemed (based on \$20 million cash from FTV and \$125 million cash from PIPE investment, compared with \$200 million Company Cash requirement at Closing, assumes \$10.00 per outstanding share). Assumes no ILP or Legacy Partner redemptions as all PIPE proceeds are applied to debt repurchase and transaction expenses. (3) 20% of Founder Shares (1.4 million unrestricted of 6.8 million) are not subject to performance targets. (4) 80% of Founder Shares (5.5 million restricted of 6.8 million) are divided equally into four tranches that cannot be sold or transferred until the later of (i) the six month anniversary of Closing and (ii) the earlier of (x) the ten year anniversary of Closing and (y) the date that is 15 days following the first date that the closing stock price exceeds \$12.00, \$13.50, \$15.00 and \$17.00, respectively, for 20 out of any 30 consecutive trading days. (5) Reflects 12.5 million shares held by PIPE Investors, with proceeds to redeem 10.8 million shares received by exchanging ILPs and Legacy Partners and the balance of proceeds retained on balance sheet in No Redemptions Scenario. In Max Redemptions Scenario, all PIPE proceeds are applied to debt repurchase and transaction expenses. (6) Includes partners of Professional Partners who currently are employed by the asset management business that was separated from PWP OpCo in 2018. (7) Assumes that all PWP OpCo Units and Class B-1 and Class B-2 common stock held by Professional Partners and ILPs, respectively, are exchanged for Class A common stock. As the Class B-1 and Class B-2 shares have de minimis economic rights, they have been excluded from the calculations in this table of Class A common stock issued upon exchange of PWP OpCo Units and Class B shares. (8) RSU amounts reflect preliminary estimate allocations of 10.2 million RSUs pursuant to the Transaction Pool (as described in the proxy statement filed by FTV), subject to the consideration, review and approval of the compensation committee. Excludes up to 9.5 million performance-based RSUs expected to be granted as Management Awards that are expected to be granted out of the General Share Reserve (as described in the proxy statement filed by FTV), the final amount, terms and conditions of which will be subject to the consideration, review and approval of the compensation committee. (9) Excludes unvested RSUs and warrants, which are out of the money at \$10.00 per outstanding share. (10) Class A common stock includes Placement Shares, shares held by PIPE Investors, as well as all Founder Shares (Class B common stock to convert to Class A common stock upon Closing)

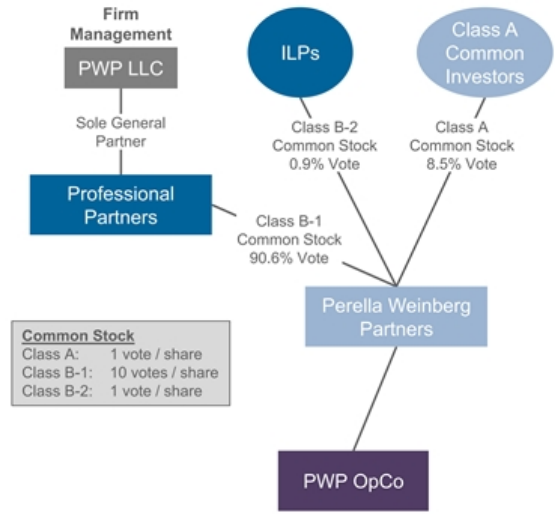
Highly Simplified Ownership / Vote Illustration At Closing

Assuming No FTIV Shareholder Redemptions⁽¹⁾

Simplified PWP OpCo Economic Ownership



Simplified Perella Weinberg Partners Voting Structure



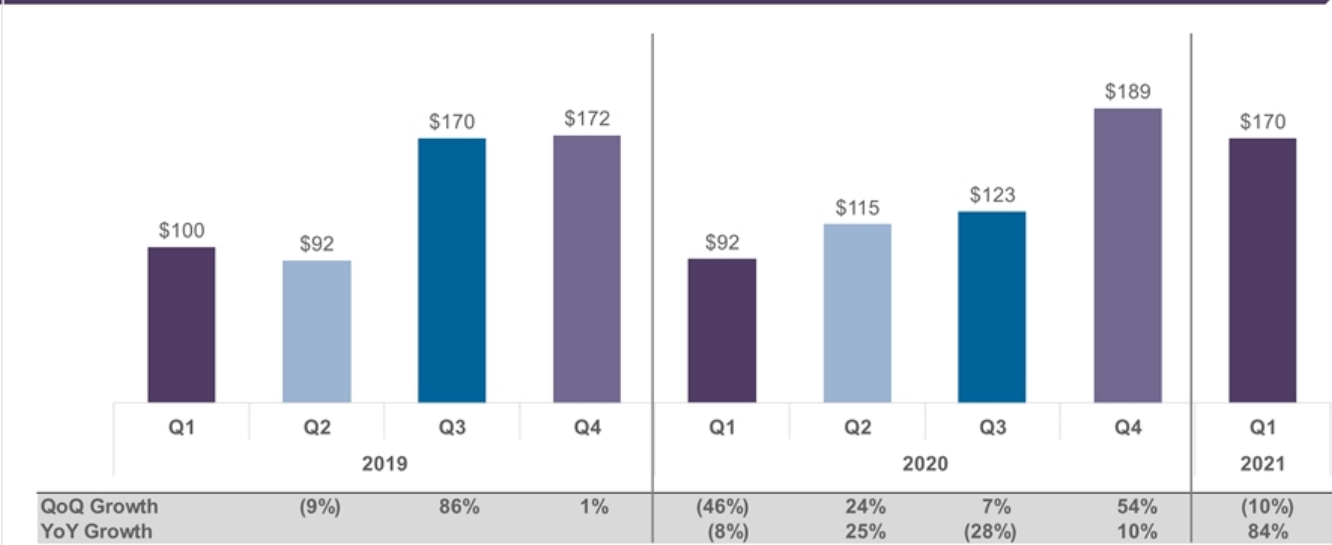
Notes: All amounts above are approximate; calculation discrepancies may occur due to rounding.
 (1) Assumes no shares of FTIV are redeemed; includes ILP and Legacy Partner redemptions; (2) Reflects economic ownership as a % of Grand Total, including full amount of Founder Shares and full amount of RSUs (if Vested); excludes warrants; (3) Includes partners of Professional Partners who currently are employed by the asset management business that was separated from PWP OpCo in 2019; (4) Includes all FTIV Shareholders, Placement Shares, and full amount of Founder Shares (6.8M); (5) Reflects 12.5M shares held by PIPE Investors, with proceeds to redeem 10.8M shares received by exchanging ILPs and Legacy Partners and the balance of proceeds retained on balance sheet; (6) RSU amounts reflect preliminary estimate allocations of 10.2M RSUs pursuant to the Transaction Pool (as described in the proxy statement filed by FTIV), subject to the consideration, review and approval of the compensation committee. Excludes up to 9.5M performance-based RSUs expected to be granted as Management Awards that are expected to be granted out of the General Share Reserve (as described in the proxy statement filed by FTIV), the final amount, terms and conditions of which will be subject to the consideration, review and approval of the compensation committee.



Quarterly Historical Revenue Summary

(\$ in millions)

Revenue By Quarter – 2019 – 2021



Historical Consolidated Financial Statements (GAAP)

(\$ in thousands)

Statement of Operations Data	Year Ended December 31,				Three Months Ended March 31,	
	2020	2019	2018	2017	2021	2020
Revenues	\$518,986	\$533,297	\$701,989	\$418,443	\$169,802	\$92,396
Expenses						
Compensation and benefits	374,332	349,819	477,606	279,055	109,470	58,511
Equity-based compensation	24,815	193,299	199,052	206,849	6,157	6,185
Total compensation and benefits	399,147	543,118	676,658	485,904	115,627	64,696
Non-compensation expense	134,435	145,298	132,748	106,442	26,131	31,295
Total operating expenses	533,582	688,416	809,406	592,346	141,758	95,991
Operating income (loss)	(\$14,596)	(\$155,119)	(\$107,417)	(\$173,903)	\$28,044	(\$3,595)
Related party revenues	9,263	8,810	-	-	2,209	2,369
Other income (expense)	185	108	(634)	(1,796)	(1,854)	1,848
Interest expense	(15,741)	(15,395)	(15,164)	(15,429)	(3,868)	(3,974)
Total non-operating income (expenses)	(6,293)	(6,477)	(15,798)	(17,225)	(3,513)	243
Income (loss) before provision for income taxes	(\$20,889)	(\$161,596)	(\$123,215)	(\$191,128)	\$24,531	(\$3,352)
Income tax benefit (expense)	(3,453)	(2,423)	(2,542)	646	(2,024)	(710)
Net income (loss)	(\$24,342)	(\$164,019)	(\$125,757)	(\$190,482)	\$22,507	(\$4,062)
Statement of Financial Condition Data (period end)						
Total assets	\$542,953	\$524,845	\$616,855	\$391,610	\$429,089	\$359,893 ⁽¹⁾
Debt, net of unamortized debt discounts and issuance costs	146,965	153,001	139,615	136,389	147,999	165,962 ⁽¹⁾
Total liabilities	468,770	442,940	524,336	346,222	335,446	288,138 ⁽¹⁾
Total equity	74,183	81,905	92,519	45,388	93,643	71,755 ⁽¹⁾
Other Data and Metrics						
Advisory professionals at period-end	395	402	371	347	385	394
Advisory Partners at period-end	54	54	46	43	57	56
Number of fee-paying clients during the period	175	179	197	187	95	65
Number of fee-paying clients \$1 million or more during the period	99	100	105	94	29	17
Percentage of total revenues from top 10 transactions during the period	33%	39%	37%	32%	59%	67%
Detail of Revenue						
Advisory fees	\$511,251	\$524,126	\$684,945	\$409,284	\$168,021	\$90,862
Reimbursed expenses ⁽²⁾	6,461	6,729	7,258	7,759	1,603	1,534
Co-advisor advisory fees ⁽³⁾	1,274	2,442	9,786	1,400	178	-
Revenues—GAAP	\$518,986	\$533,297	\$701,989	\$418,443	\$169,802	\$92,396

Notes: (1) Select balance sheet data for Q1 2020 is unaudited.
(2) Reimbursed expenses include amounts reimbursed by PWP clients for collection of expenses.
(3) Co-advisor advisory fees include amounts reimbursed by PWP's clients for professional fees pursuant to certain co-advisory engagements incurred on their behalf. Certain of PWP's advisory engagements are structured as co-advisory engagements whereby another company earns fees for providing advisory services to the client as well. In certain of these cases there is a single engagement letter whereby we are principal with the client and then separately contract with the co-advisor.

GAAP And Adjusted (Non-GAAP) Income Statements

(\$ in thousands)

	U.S. GAAP				Adjusted (Non-GAAP)				U.S. GAAP		Adjusted (Non-GAAP)	
	Year Ended December 31,								Three Months Ended March 31,			
	2020	2019	2018	2017	2020	2019	2018	2017	2021	2020	2021	2020
Revenues	\$518,986	\$533,297	\$701,989	\$418,443	\$518,986	\$533,297	\$701,989	\$418,443	\$169,802	\$92,396	\$169,802	\$92,396
Operating Expenses												
Total compensation and benefits	399,147	543,118	676,658	485,904	365,618	349,224	468,140	279,055	115,627	64,696	109,305	58,511
Non-compensation expense	134,435	145,298	132,748	106,442	113,024	134,561	126,168	99,255	26,131	31,295	24,486	29,650
Operating income (loss)	(\$14,596)	(\$155,119)	(\$107,417)	(\$173,903)	\$40,344	\$49,512	\$107,681	\$40,133	\$28,044	(\$3,595)	\$36,011	\$4,235
Total non-operating income (expenses)	(6,293)	(6,477)	(15,798)	(17,225)	(2,329)	(2,842)	(12,515)	(14,218)	(3,513)	243	(2,479)	1,204
Income (loss) before provision for income taxes	(\$20,889)	(\$161,596)	(\$123,215)	(\$191,128)	\$38,015	\$46,670	\$95,166	\$25,915	\$24,531	(\$3,352)	\$33,532	\$5,439
Income tax benefit (expense) ⁽¹⁾	(3,453)	(2,423)	(2,542)	646	(3,453)	(2,423)	(2,542)	646	(2,024)	(710)	(2,024)	(710)
Net income (loss)⁽¹⁾	(\$24,342)	(\$164,019)	(\$125,757)	(\$190,482)	\$34,562	\$44,247	\$92,624	\$26,561	\$22,507	(\$4,062)	\$31,508	\$4,729



Notes: See following page for detailed reconciliation between GAAP and Adjusted (Non-GAAP) metrics
 (1) There is no significant income tax impact from these adjustments

GAAP To Adjusted (Non-GAAP) Reconciliation (Cont.)

Non-Compensation Expense

(\$ in thousands)

	Year Ended December 31,				Three Months Ended March 31,	
	2020	2019	2018	2017	2021	2020
GAAP						
Professional fees	\$42,880	\$39,265	\$37,118	\$20,160	\$5,728	\$6,022
Technology and infrastructure	27,281	27,070	22,977	22,808	6,956	7,211
Rent and occupancy	27,958	27,802	20,922	20,217	6,702	6,969
Travel and related expenses	5,725	19,656	19,286	17,123	661	4,198
General, administrative and other expenses	15,060	15,653	16,130	9,633	2,204	2,934
Depreciation and amortization	15,531	15,852	16,315	16,501	3,880	3,961
Non-compensation expense—GAAP	\$134,435	\$145,298	\$132,748	\$106,442	\$26,131	\$31,295
Adjustments						
Professional fees	(\$14,831) ⁽¹⁾	(\$4,157) ⁽³⁾	\$-	\$-	\$-	\$-
Technology and infrastructure	-	-	-	-	-	-
Rent and occupancy	-	-	-	-	-	-
Travel and related expenses	-	-	-	-	-	-
General, administrative and other expenses	-	-	-	(607) ⁽⁴⁾	-	-
Depreciation and amortization	(6,580) ⁽²⁾	(6,580) ⁽²⁾	(6,580) ⁽²⁾	(6,580) ⁽²⁾	(1,645) ⁽²⁾	(1,645) ⁽²⁾
Non-compensation expense—Adjustments	(\$21,411)	(\$10,737)	(\$6,580)	(\$7,187)	(\$1,645)	(\$1,645)
Adjusted (Non-GAAP)						
Professional fees	\$28,049	\$35,108	\$37,118	\$20,160	\$5,728	\$6,022
Technology and infrastructure	27,281	27,070	22,977	22,808	6,956	7,211
Rent and occupancy	27,958	27,802	20,922	20,217	6,702	6,969
Travel and related expenses	5,725	19,656	19,286	17,123	661	4,198
General, administrative and other expenses	15,060	15,653	16,130	9,026	2,204	2,934
Depreciation and amortization	8,951	9,272	9,735	9,921	2,235	2,316
Adjusted non-compensation expense	\$113,024	\$134,561	\$126,168	\$99,255	\$24,486	\$29,650



Notes: (1) Reflects an adjustment to exclude previously deferred offering costs that were expensed due to termination of the public company transaction process in May of 2020
(2) Reflects an adjustment to exclude the amortization of intangible assets related to the TPH business combination
(3) Reflects an adjustment to remove business separation related expenses including charges associated with the separation of PWP's asset management and advisory businesses in February 2019
(4) Reflects an adjustment to remove expenses related to one-time charges on a particular lease termination

Legal Disclosures

This Presentation has been provided to you by Perella Weinberg Partners and its affiliates (collectively "Perella Weinberg Partners," the "Firm" or "PWP") for use by PWP and FinTech Acquisition Corp. IV ("FTIV") in connection with their proposed business combination and the offering of securities of FTIV in a private placement. The information contained herein (the "Information") is confidential information. By accepting this Information, you agree that you will, and you will cause your directors, partners, officers, employees, attorney(s), agents and representatives to, use the Information only for your informational purposes in considering an investment in FTIV and for no other purpose and will not divulge any such information to any other party. Any reproduction of this Information, in whole or in part, is prohibited. These contents are proprietary information and products of Perella Weinberg Partners. The Information contained herein is not an offer to participate in any corporate advisory services or trading strategy nor an offer to buy or sell or a solicitation of an offer to buy or sell any security in any jurisdiction in which the offer, solicitation or sale would be unlawful.

Nothing contained herein should be construed as tax, accounting or legal advice. You (and each of your employees, representatives or other agents) may disclose to any and all persons, without limitation of any kind, the tax treatment and tax structure of the transactions contemplated by these materials and all materials of any kind (including opinions or other tax analyses) that are provided to you relating to such tax treatment and structure. For this purpose, the tax treatment of a transaction is the purported or claimed U.S. federal income tax treatment of the transaction and the tax structure of a transaction is any fact that may be relevant to understanding the purported or claimed U.S. federal income tax treatment of the transaction.

The information presented herein including, but not limited to, Perella Weinberg Partners organizational structure, returns or performance, benchmarks, market opportunity, industry and competitors, representative strategies, portfolio construction, capitalizations, and expectations may involve PWP's or FTIV's views, estimates, assumptions, facts and information from other sources that are believed to be accurate and reliable and are as of the date this Information is presented—any of which may change without notice. Neither PWP nor FTIV have any obligation (express or implied) to update any or all of the Information or to advise you of any changes, nor do PWP or FTIV make any express or implied warranties or representations as to the completeness or accuracy or accept responsibility for errors. The Information presented is for illustrative purposes only and does not constitute an exhaustive explanation of the investment process, investment strategies or risk management.

The financial projections, estimates and targets in this Presentation are forward-looking statements that are based on assumptions that are inherently subject to significant uncertainties and contingencies, many of which are beyond PWP's and FTIV's control. While all financial projections, estimates and targets are necessarily speculative, PWP and FTIV believe that the presentation of prospective financial information involves increasingly higher levels of uncertainty the further out the projection, estimate or target extends from the date of preparation. The assumptions and estimates underlying the projected, expected or target results are inherently uncertain and are subject to a wider variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the financial projections, estimates and targets. The inclusion of financial projections, estimates and targets in this Presentation should not be regarded as an indication that PWP or FTIV or their representatives considered or consider the financial projections, estimates and targets to be a reliable prediction of future events.

The securities to which this Presentation relates have not been registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. FTIV is offering securities to which this Presentation relates in reliance on exemptions from the registration requirements of the Securities Act and other applicable laws. These exemptions apply to offers and sales of securities that do not involve a public offering. The securities have not been approved or recommended by any federal, state or foreign securities authorities, nor have any of these authorities passed upon the merits of this offering or determined that this Presentation is accurate or complete. Any representation to the contrary is a criminal offense.

This Presentation includes certain non-GAAP financial measures (including on a forward-looking basis) such as Adjusted Compensation and Benefits Expense, Adjusted Non-Compensation Expense, Adjusted Operating Income, Adjusted Non-Operating Income (Expense), Adjusted Pre-Tax Income and Adjusted Net Income. PWP defines (i) Adjusted Compensation and Benefits Expense as GAAP compensation and benefits less public company transaction related incentives and equity-based compensation; (ii) Adjusted Non-Compensation Expense as GAAP non-compensation expense less business separation related expenses and business combination related expenses; (iii) Adjusted Operating Income as GAAP operating income plus public company transaction related incentives, equity-based compensation, business separation related expenses and business combination related expenses; (iv) Adjusted Pre-Tax Income as GAAP net income before income taxes plus public company transaction related incentives, equity-based compensation, business separation related expenses and amortization of debt costs; and (v) Adjusted Net Income as GAAP net income plus after-tax amounts for public company transaction related incentives, equity-based compensation, business separation related expenses, business combination related expenses and amortization of debt costs. These non-GAAP financial measures are in addition, and not a substitute for or superior to, measures of financial performance prepared in accordance with GAAP and should be considered an alternative to revenue, operating income, pre-tax income or net income or any other performance measures derived in accordance with GAAP. Reconciliations of these non-GAAP financial measures to the most directly comparable GAAP counterparts are included in the Appendix to this Presentation. PWP believes these non-GAAP financial measures (including on a forward-looking basis) provide useful supplemental information to investors about PWP. PWP's management uses forward-looking non-GAAP financial measures to evaluate PWP's projected financial and operating performance. However, there are a number of limitations related to the use of these non-GAAP financial measures. For example, other companies may calculate non-GAAP financial measures differently, or may use other measures to calculate their financial performance and therefore PWP's non-GAAP financial measures may not be directly comparable to similarly titled measures of other companies.

To the extent that PWP provides projections on a non-GAAP basis, it does not provide reconciliations of such forward-looking non-GAAP measures to GAAP due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation, including adjustments that could be made for the charges reflected in PWP's reconciliation of historic numbers, the amount of which, based on historical experience, could be significant.

Perella Weinberg Partners LP and Tudor, Pickering, Holt & Co. Securities, LLC are each members of FINRA (www.finra.org) and SIPC.

Additional Information About the Transaction and Where to Find It

FTIV filed a preliminary proxy statement with the SEC on February 5, 2021, as amended on March 29, 2021, May 5, 2021 and May 25, 2021 in connection with the business combination and will mail a definitive proxy statement and other relevant documents to its stockholders. The preliminary proxy statement contains important information about the business combination and the other matters to be voted upon at a special meeting of the stockholders to be held to approve the business combination and other matters, and is not intended to provide the basis for any investment decision or any other decision in respect of such matters. FTIV's stockholders and other interested persons are advised to read the preliminary proxy statement, the amendments thereto, and the definitive proxy statement in connection with FTIV's solicitation of proxies for such special meeting, as these materials will contain important information about FTIV, PWP and the business combination. The definitive proxy statement will be mailed to the stockholders of FTIV as of a record date to be established for voting on the business combination and the other matters to be voted upon at the special meeting. FTIV's stockholders will also be able to obtain copies of the proxy statement, as well as other filings containing information about FTIV, without charge, once available, at the SEC's website at www.sec.gov, or by directing a request to: info@ftspac.com.

Participants in the Solicitation

FTIV, PWP and certain of their respective directors and officers, as applicable, may be deemed participants in the solicitation of proxies of FTIV's stockholders in connection with the business combination. FTIV's stockholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of FTIV in FTIV's Annual Report on Form 10-K filed with the SEC on March 15, 2021 and amended on May 4, 2021.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of FTIV's stockholders in connection with the business combination and other matters to be voted upon at the special meeting, including certain of PWP's officers, will be set forth in the proxy statement for the business combination when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the business combination will be included in the definitive proxy statement that FTIV intends to file with the SEC. This Presentation does not constitute a solicitation of a proxy, an offer to purchase or a solicitation of an offer to sell any securities.

