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/ PERELLA WEINBERG
/ PARTNERS

February 2022

Forward-Looking Statements

This Presentation has been provided to you by Perella Weinberg Partners and its affiliates (collectively “Perella Weinberg Partners,” the “Firm” or “PWP”). Certain statements made in this presentation, and oral statements made from time to time by representatives of PWP are “forward-looking statements” within the meaning of the federal securities laws, including the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements regarding the expectations regarding the combined business are “forward looking statements.” In addition, words such as “estimates,” “projected,” “expects,” “estimated,” “anticipates,” “forecasts,” “plans,” “intends,” “believes,” “seeks,” “may,” “will,” “would,” “future,” “propose,” “target,” “goal,” “objective,” “outlook” and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements. These forward-looking statements are not guarantees of future performance, conditions or results, and involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the control of the parties, that could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements.

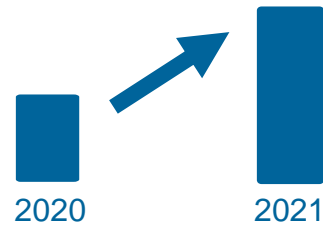
The forward-looking statements in this presentation and oral statements made from time to time by representatives of PWP are based on current expectations and beliefs concerning future developments and their potential effects on the Firm. There can be no assurance that future developments affecting the Firm will be those that the Firm has anticipated. These forward-looking statements involve a number of risks, uncertainties (some of which are beyond the Firm’s control) or other assumptions that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. These risks and uncertainties include, but are not limited to, those factors described in the section entitled “Risk Factors” in our Current Report on Form 10-Q filed with the SEC on November 5, 2021 and the other documents filed by the Company from time to time with the SEC. Should one or more of these risks or uncertainties materialize, or should any of our assumptions prove incorrect, actual results may vary in material respects from those projected in these forward-looking statements. The Firm undertakes no obligation to update or revise any forward- looking statements, whether as a result of new information, future events or otherwise, except as may be required under applicable securities laws.

PWP At A Glance

Critical Mass And Momentum To Grow



\$802M
in 2021 Revenue



54%
YoY Revenue Growth

Exceptional Talent In Key Regions



62 Advisory Partners
Avg. ~25 Years Experience



~600 Employees
10 Offices
5 Countries

Deep Expertise And Broad Reach



6
Industry Verticals



1000+
Clients

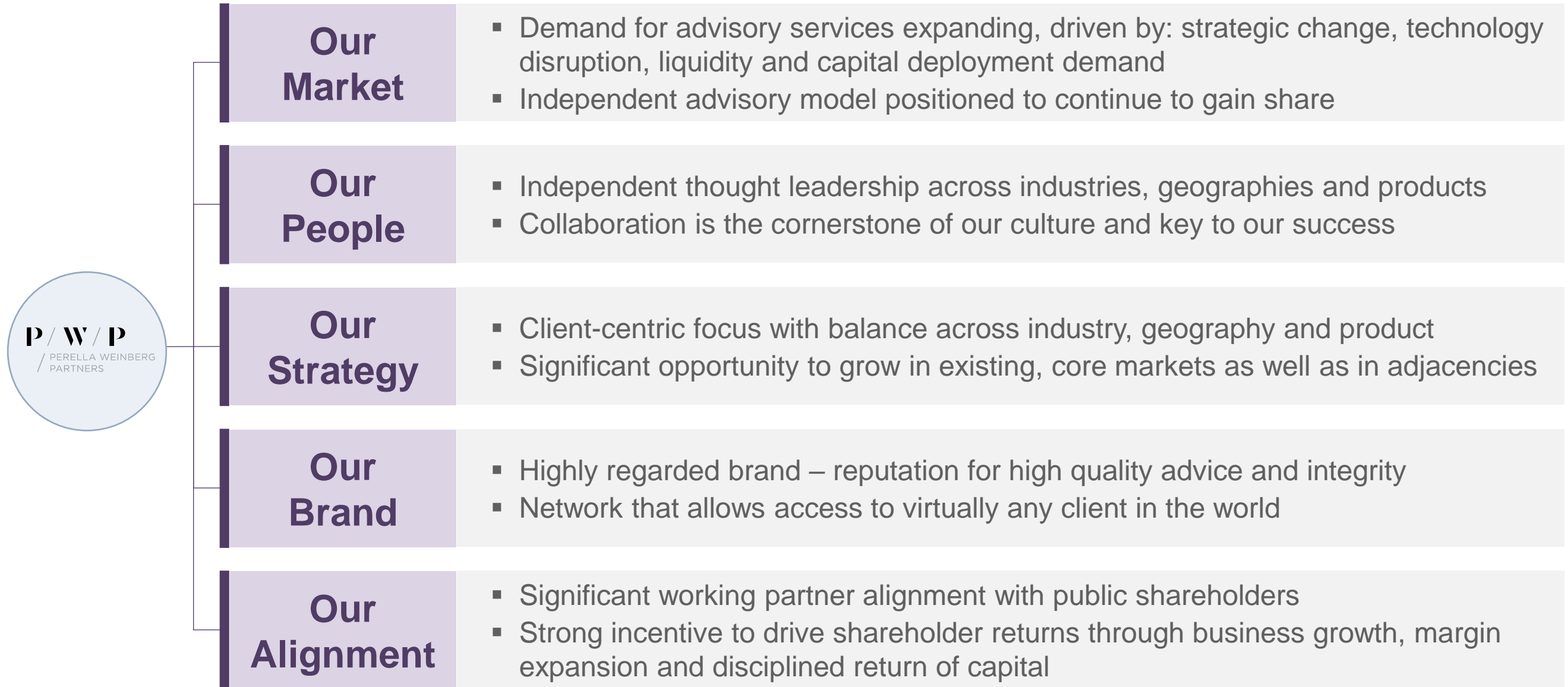


40+
Countries

\$1T+

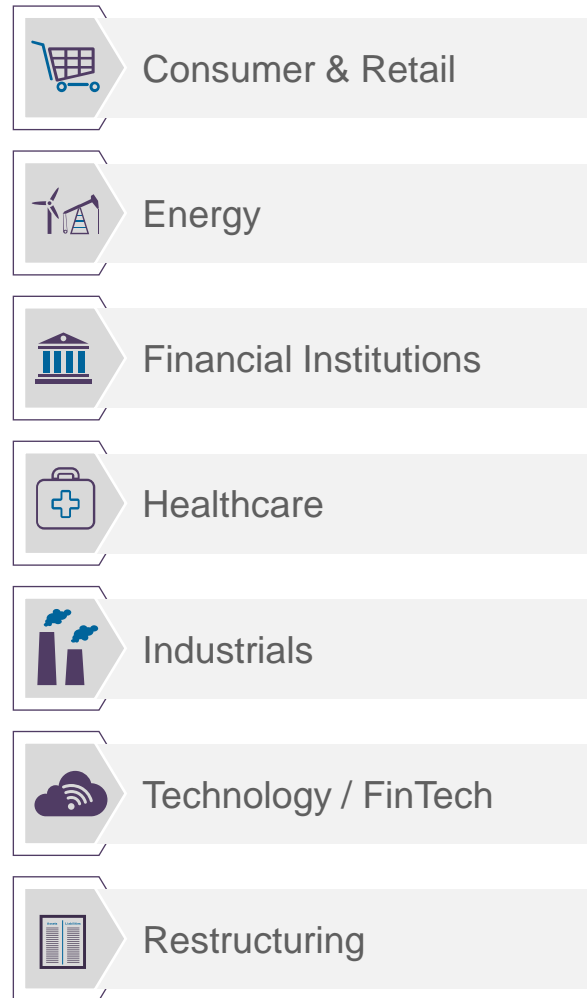
Announced M&A deal
volume since inception

PWP Highlights



Our Expertise And Reach

Franchises



Geographies

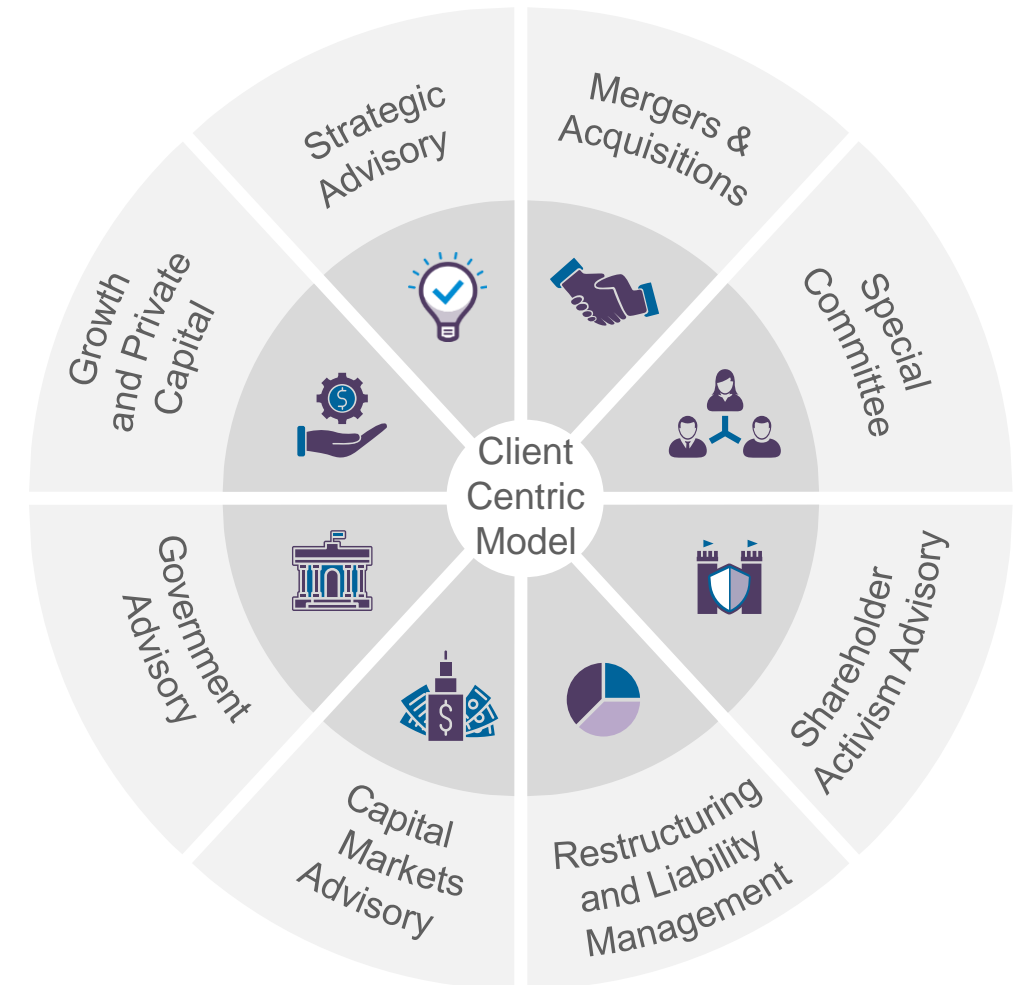
North America

- New York
- San Francisco
- Houston
- Chicago
- Los Angeles
- Denver
- Calgary

Europe

- London
- Paris
- Munich

Advisory Services



Leading Advisor Across Deal Size, Industry, Geography And Transaction Type

Large-Cap Advisory			Mid-Cap Advisory			Rx / Capital Markets Advisory		
Shell	\$9.5B	ConocoPhillips	QUIDEL	\$6.0B	Ortho Clinical Diagnostics	Lufthansa		Capital Markets
Baxter	\$12.4B	Hillrom™	KELLA	€6.8B	faurecia	Garrett ADVANCING MOTION		Restructuring
VONOVIA	€29B	DEUTSCHE WOHNEN	mks	\$6.5B	ATOTECH	maravai LifeSciences		Capital Markets
Discovery	\$22.2B	WARNERMEDIA	KKR	\$5.3B	CLOUDERA	INVITAE		Capital Markets
VEOLIA	€25.9B	SUEZ	KKR	\$5.3B	COTY	wework		Capital Markets
OWL ROCK CAPITAL PARTNERS	\$12.5B	ALTIMAR ACQUISITION CORPORATION	PayPal	-	Happy Returns	Royal Caribbean Group		Capital Markets
NORTHROP GRUMMAN	\$3.4B	VERITAS CAPITAL	Luminex	\$4B	honey	windstream.		Restructuring
PSA GROUPE	\$9.2B	Orbital ATK	Luminex	\$1.8B	DiaSorin	Pacific Gas and Electric Company		Restructuring
OAKTREE	\$8B	FCA FIAT CHRYSLER AUTOMOBILES	INVITAE	\$1.4B	ARCHER	Alta Mesa Resources		Restructuring
RSP PERMIAN	\$9.5B	Brookfield	Kraft Heinz PLANTERS	\$3.4B	Hormel Foods	Del Monte Quality		Capital Markets
e.on	\$54B	CONCHO	PURECYCLE TECHNOLOGIES	\$1.2B	ROTHCH Acquisition I Co	Sabre		Capital Markets
BD	\$24B	innogy	OXY	\$1.5B	ecoPETROL	Insulet Corporation		Capital Markets
Altria	\$107B ⁽¹⁾	BARD	OSRAM	€4B	BainCapital / THE CARLYLE GROUP	Puerto Rico		Restructuring
Medtronic	\$43B	ABInBev	HealthEquity	\$2B	WageWorks	LEGACY RESERVES		Restructuring
		COVIDIEN	sodastream	\$3.2B	PEPSICO	iHeart MEDIA		Restructuring

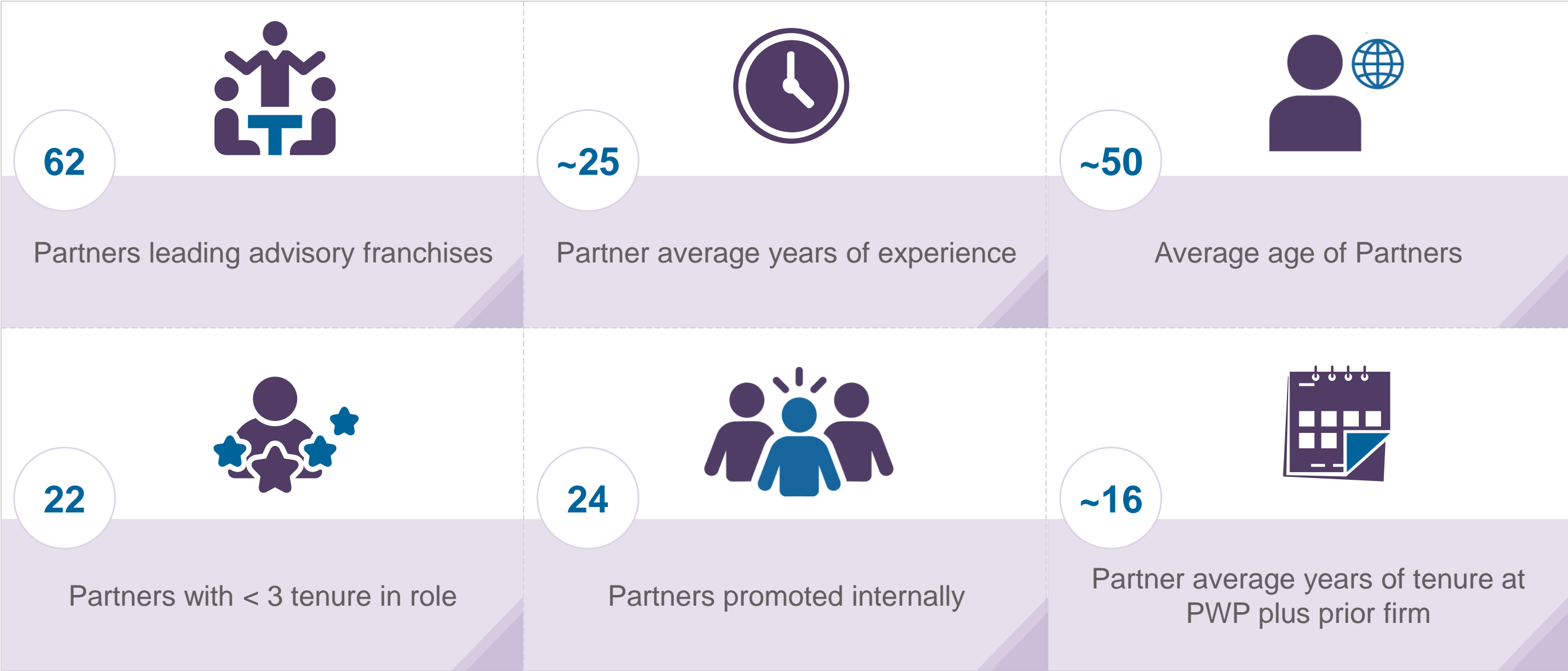
--- Represents deals Announced or Closed in 2021

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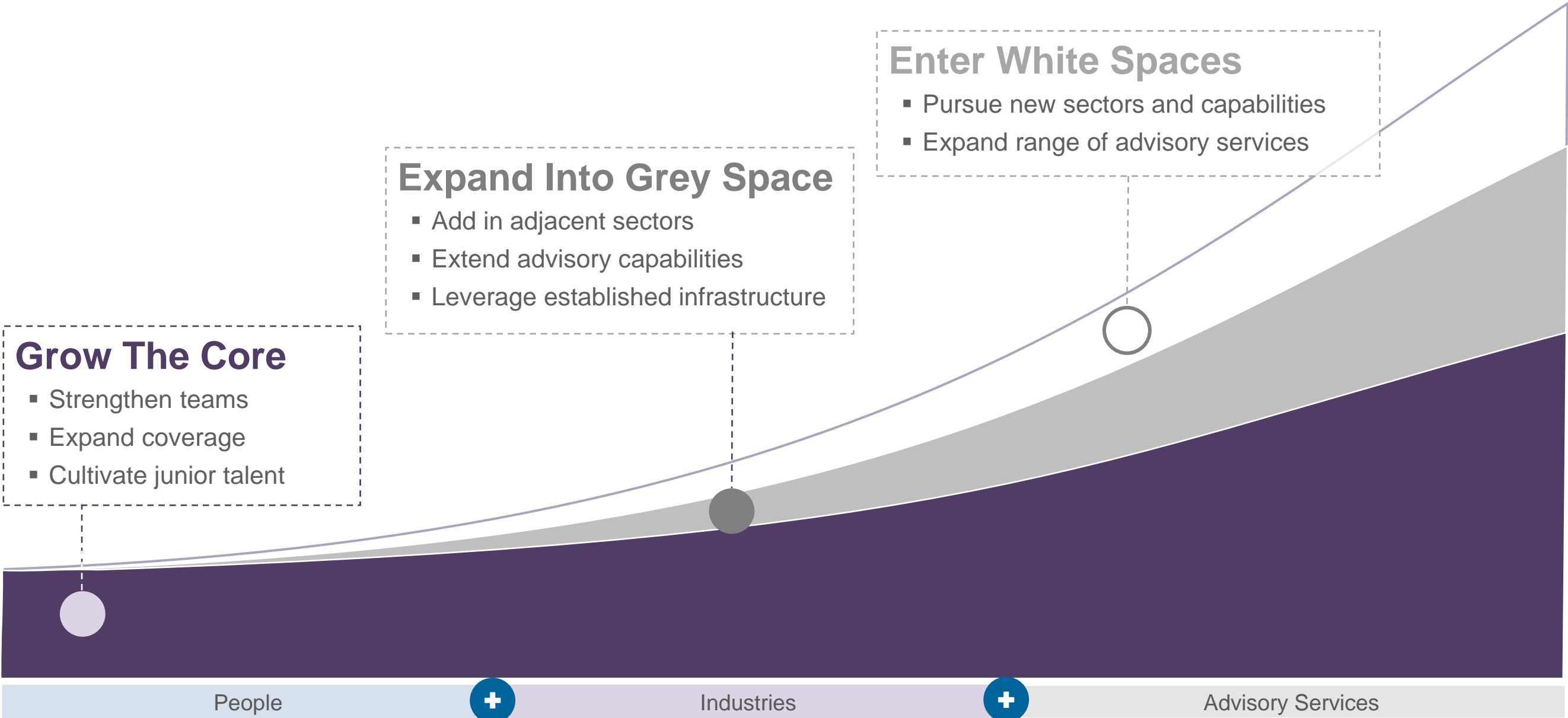
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Source: Press Releases, Public Information, Dealogic.
(1) Advisor to Altria Group, Inc. in connection with its stake in SABMiller plc's \$107B sale to Anheuser-Busch InBev SA/NV.

Experience And Runway To Build Longstanding Advisory Relationships



A Focused Growth Strategy



Careful, Methodical Approach To Growing Our Team

Optimizing The Base



How Do We Choose Our People?

Thought Leadership

- ✓ Deep industry insights
- ✓ Broad advisory experience
- ✓ Reputation of integrity

Cultural Fit

- ✓ Team player with integrity
- ✓ Mentor and player / coach
- ✓ Committed to diversity, equity and inclusion

2021 Highlights

Corporate Structure

- Became a public company through a de-SPAC business combination with FinTech Acquisition Corp. IV
- Recapitalized and re-aligned equity ownership of the firm

Financial Performance⁽¹⁾

- Record revenues of \$802 million, 54% above 2020 results
- Record adjusted net income of ~\$161 million, more than 4x 2020 levels
- Focused on disciplined capital return (1 million shares repurchased, \$0.14 per share in dividends paid)⁽¹⁾

People

- Added 10 new partners (7 hired externally and 3 promoted internally)
- Managed firm culture and morale well during stressful pandemic period

Clients

- Continued to expand scale and scope of our client franchise around the world

Balance Sheet and Capital Management Strategy

Balance Sheet

- \$502.8M of cash and cash equivalents
- No debt
- Undrawn revolving credit facility

Share Repurchases

- Authorized \$100M Class A common stock repurchase program with no expiration date
- Over the long-term, anticipate favoring share repurchases to moderate dilution over other capital return strategies
- May consider warrant repurchases based on market conditions

Dividends

- Quarterly dividend of \$0.07 per share since Q3 2021
- May consider special dividends based on market conditions

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