

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attached.

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ See attached.

Blank lines for providing information on resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attached.

Blank lines for providing other information necessary for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ August 06, 2021

Print your name ▶ Gary Barancik Title ▶ Authorized Person

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Steven Vlagic		8/5/2021		P00911494
	Firm's name ▶ Deloitte Tax LLP	Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015		Firm's EIN ▶	86-1065772
				Phone no.	212-492-4000

Perella Weinberg Partners
EIN: 84-1770732
Attachment to Form 8937

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”), and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations related to the effects of the Business Combination (as defined below) on securities. The information contained herein does not constitute tax advice and does not purport to be complete or describe the tax consequences that may apply to particular persons or categories of persons. You are encouraged to consult your own tax advisor regarding the applicability and effect of all United States (“U.S.”) federal, state, local and foreign tax laws.

Line 14

On June 24, 2021, FinTech Acquisition Corp. IV (“FTIV” or the “Company”) completed the business combination (the “Business Combination”) contemplated by the business combination agreement (the “Business Combination Agreement”) entered into on December 29, 2020, by, among others, the Company, FinTech Investor Holdings IV, LLC (the “Sponsor”), PWP Holdings LP (“PWP OpCo”), PWP GP, LLC, the general partner of PWP OpCo, and PWP Professional Partners LP (“Professionals Partners”), a limited partner of PWP OpCo.¹

Pursuant to the Business Combination Agreement, immediately prior to the consummation of the Business Combination (the “Closing”), each share of Class B Common Stock of the Company (the “Pre-Business Combination Class B Common Stock”) outstanding (other than, for the avoidance of doubt, certain shares of Pre-Business Combination Class B Common Stock were surrendered for no consideration by the Sponsor) converted into one share of Class A Common Stock of the Company (the “Business Combination Conversion”).

Concurrently with the Business Combination, certain private investors (the “PIPE Investors”) purchased an aggregate of 12,500,000 Class A Common Stock of the Company (the “PIPE Shares”) for a purchase price of \$10.00 per share and an aggregate purchase price of \$125.0 million (the “PIPE Investment”).

Also pursuant to the Business Combination Agreement, the Company issued new shares of its Class B-1 Common Stock and Class B-2 Common Stock to PWP OpCo for cash (the “FTIV Class B-1 Common Stock Issuance” and the “FTIV Class B-2 Common Stock Issuance”), with the Class B-1 Common Stock being distributed by PWP OpCo to and owned by Professional Partners and the Class B-2 Common Stock being distributed by PWP OpCo to and owned by third party limited partners of PWP OpCo.

¹ Unless otherwise defined herein, capitalized terms used in this attachment have the meaning ascribed to them in the Business Combination Agreement.

Line 15

PIPE Placement

The PIPE Investors purchased Class A Common Stock of the Company for cash. Accordingly, the aggregate tax basis in the acquired Class A Company of the Company should equal the amount of cash paid.

Business Combination Conversion

The Company expects that the Business Combination Conversion to qualify as a reorganization within the meaning of section 368(a)(1)(E).

Under section 354(a), a shareholder of the Pre-Business Class B Common Stock should recognize no gain or loss as a result of the one-for-one exchange of the Pre-Business Combination Class B Common Stock for the Class A Common Stock of the Company.

Under section 358(a), such holder's tax basis in each share of Class A Common Stock of the Company received should equal the tax basis of the Pre-Business Combination Class B Common Stock surrendered in exchange therefor.

Line 16

See discussion above.

Line 17

PIPE Investment: Sections 1001 and 1012.

Business Combination Conversion: Sections 368(a), 354(a) and 358(a).

Line 18

PIPE Investment: No loss may be recognized as a result of the PIPE Investment.

Business Combination Conversion: No loss may be recognized as a result of the Business Combination Conversion.

Line 19

The reportable tax year is 2021 with respect to (i) the PIPE Investors and (ii) the shareholders of Pre-Business Combination Class B Common Stock of the Company, who, in each case, are calendar year taxpayers.

The information contained herein does not constitute tax advice and is intended to provide only a general summary and is not intended to be a complete analysis or description of all

potential U.S. federal income tax consequences of the transactions described herein. Moreover, the discussion set forth above does not address tax consequences that may vary with, or are dependent on, individual circumstances. Shareholders are urged to consult with their own tax advisors with respect to the tax consequences of the transactions described herein as applicable to their particular circumstances.